Strategy Session - Last Updated January 24, 2025

Note: ALL offices are open to take Strateg	v Sessions starting at 9am	(unless otherwise noted)
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		Note: ALL offices are open to take Strategy Session	ns starting at 9		•	
Parsippany (2 max per day unless otherwise noted)				Freehold (3 max per day unless otherwise noted)		
<u>Attorney</u>	Referral Details	<u>Notes</u>	<u>Attorney</u>	Referral Details	<u>Notes</u>	
* Bari	Referrals are \$350; returning please call/text Bari	MAX 3 per day - PHONE CONSULTS ONLY unless PC specifically can't. One hour break between each.	* Robyn	Waive both Direct Referrals and Returning Clients	Book First. Book according to calendar. Open to more than max - however, if more than 3, call or email Robyn for permission. No in-person consults after 3:00 pm.	
Judge Maenza		The Judge performs mediations only but if any referrals come in you may book them.	Tom B.	Waive both Direct Referrals and Returning Clients	Book Second (if Robyn is taken) when possible No Consults before 10:00 am	
* Dianna	Waive <u>BOTH</u> Direct Referrals and Returning Clients	Book first according to calendar - TEAMS VIDEO Preferably over phone, no consuls after 3p	* Rachel	Waive Direct Referrals. Returning Clients: If within a year of closing their file, waive the fee, otherwise charge.	Does QDRO too.	
* Chris	Waive <u>BOTH</u> Direct Referrals and Returning Clients	Book first according to calendar; Back to back and prefers phone but upon request will use Teams.	Jennifer	Waive Direct Referrals Returning Clients - ask Jenn	Open to more than max. Note: When Jenn blocks her time in SF, she will note if she can take a consult during that time block, please be cognizant that you can book if Jenn is blocked, but says she can take consults.	
Richard	Waive Returning Clients	Covers Cranford, Bedminster & Sussex County matters (DO NOT book Hudson County consults). Not back to back & NO TEAMS VIDEO's until further notice.	Gina	Waive Direct Referrals. Returning Clients: If within a year of closing their file, waive the fee, otherwise charge.	Book according to calendar	
* Sal	Waive <u>BOTH</u> Direct Referrals and Returning Clients	Book First: 30 min breaks btwn. Nothing btwn 1-2p (prefers in person and Teams). Only phone from 3p on.	Michael	Always ask him	Book according to the calendar. Prefers a 30-minute break between sessions. (Note: He can also do DV cases. IF no one in the firm is available for DV cases, Micheal is open for any county but prefers to stay in the coverage area assigned to the Freehold office).	
*Fran	Call for both	9a start, last one at 4p. Nothing btwn 12:30p - 1:30p	Lisa	Waive both Direct Referrals and Returning Clients	Book First: 30-minute breaks between (open to whatever PC needs). First consult 9:30a -last consult is 4p.	
David	Referrals and	Book according to his calendar. The first consult is at 9a, the last one at 4p. Open to in-person, phone & Teams. A 30-minute break between consults; NO in-persons or Teams Monday am's and Friday's (works from home on Friday).				
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^{**} Essex County should go to Parsippany first

* Tamara

Hillary

Waive **BOTH** Direct

Returning Clients

Mt. Laurel (3 max per day unless otherwise noted)				
<u>Attorney</u>	Referral Details	<u>Notes</u>		
Teresa	Waive both Direct Referrals and Returning Clients	Book according to calendar - Back to back; MAX IS 2 per day. HIGHLY PREFERS PHONE CONSULTS. IF THE PC INSISTS ON VIDEO CONSULTS SHE WILL DO IT. WILL DO IN-PERSON IF PC ASKS. NO CONSULTS BEFORE 10am		
Sara	Waive both Direct Referrals and Returning Clients	Can ONLY do Phone/Video consults. NO IN-PERSON consults - Sara works from home. 30 minute break between sessions		
Nicole	Waive both Direct Referrals and Returning Clients	Book according to calendar. 1/2 hour between consults. NO CONSULTS BEFORE 10am		
Rick S.	Waive both Direct Referrals and Returning Clients	First consult 10a - last one 4p (except Friday's last one should be 3p). 1-hour break between sessions.		
Terrance	Waive both Direct Referrals and Returning Clients	Not before 10 am, 30-minute break in between & last one at 4p.		

DO NOT SCHEDULE ANYTHING - unless referrals

Book First: according to calendar - 30 min break btwn each; prefers Teams and phone

** Until further notice do not book Passaic County to Hackensack				
Hackensack (2 max per day FOR ALL - if more is needed call attorney)				
<u>Attorney</u>	Referral Details	<u>Notes</u>		
* Carmela	Waive Referral	Book SECOND		
Aleida	Do NOT waive Direct Referrals and Returning Clients	Book SECOND - 30min break between sessions		
Janell	Do NOT waive Direct Referrals and Returning Clients	BOOK FIRST		

**** Please Note: Regarding Next-Day Consults - The cutoff for next-day consults is 2 pm (unless there is an absolute need) on the day they call - you will need to call the attorney for approval otherwise.

For In-Person; please check attorney calendars to ensure the attorney is not working from home.

Best Practices:

- 1. Always look to give attorney a break in between unless specified
- 2. Before adding more than the noted strategy session, contact attorney to get approval
- 3. Make sure all links/notes are sent to PC and entered on the attorney calendar
- 4. As of Oct 2020 child support sessions are at the bottom of the priority list...push them out. Can wait a week.

^{*} denotes Partner